

PRESENTER BIOGRAPHICAL SKETCHES
HIT Policy Committee – Meaningful Use Workgroup
Hearing on Specialists & Experience in the Field
May 13, 2011

Panel 1: Care Coordination Among Specialists, Primary Care, Care Management,

Patients

Moderator: Michael Barr

Ann O'Malley, Center for Studying Health System Change

Cheri Lattimer, Case Management Society of American

Russell Leftwich, MD, American Academy of Allergy, Asthma & Immunology

Michael Chiang, MD, American Academy of Ophthalmology

Devonne Mullis, MD, Indiana University Health System [dial in]

Ann S. O'Malley, M.D., M.P.H., senior health researcher, conducts quantitative and qualitative research on a wide range of topics related to quality and access. She is particularly interested in primary care delivery, its intersection with specialty care, and the coordination of care from both the patient and provider perspectives. A graduate of Hamilton College and the University of Rochester School of Medicine, O'Malley completed her pediatrics internship at Georgetown University Medical Center and a residency in preventive medicine at the University of Maryland Medical Center. She received her master's degree in public health from Johns Hopkins and then completed a National Research Service Award fellowship in primary care research. She is board certified in preventive medicine and is a fellow of the American College of Preventive Medicine.

Cheri Lattimer, RN, BSN, is the CEO and President of Consulting Management Innovators (CMI), providing outsourcing and advisory services to the care management and health care industries. She services as the Executive Director for the Case Management Society of America, the Executive Director for the Case Management Foundation and is the Coalition Director for the National Transitions of Care Coalition. Her leadership in quality improvement, case management, care coordination and transitions of care is known on the national and international landscape. In 2009 she was asked to deliver the Anna Reynvaan Lecture at the University of Amsterdam. Ms. Lattimer spoke to over 900 nurses from the Netherlands and Belgium on Integrated

Nursing Health Management of the Complex Patient. She has been quoted in several publications including the Healthcare Executive, Dorland's Case In Point, Professional Case Management Professional and Seniority. She was a contributor and reviewer for the CMSA Core Curriculum for Case Management and The Integrated Case Management Manual Assisting Complex Patients Regain Physical and Mental Health. She serves on several National Boards and Committees; URAC, Roundtable on Critical Care Policy, National Family Caregivers Association, CMS Caregiver Workgroup and participates on several of the Society of Hospital Medicine Advisory Committees; Diabetes, Hospital Collaborative Care & Better Outcomes for Older Adults through Safe Transitions.

Dr. Russell Leftwich is the Chief Medical Informatics Officer for the Tennessee Office of eHealth Initiatives. His primary responsibility is communications and outreach to hospitals, physicians and other providers around EHR adoption and electronic health information exchange. Prior to his current position, Dr. Leftwich was in medical practice in Nashville. Dr. Leftwich earned a BS in Chemical and Biomedical Engineering from Arizona State University and his MD degree from Vanderbilt University Medical School. He completed a residency in Internal Medicine at Vanderbilt and a fellowship in Immunology at the Scripps Clinic and Research Foundation in La Jolla, CA. Dr. Leftwich is board certified in Internal Medicine and in Allergy and Immunology.

He has been on the teaching faculty of the UT Internal Medicine Residency program at Baptist Hospital and was Clinical Assistant Professor of Medicine and Instructor in Pediatrics at Vanderbilt University Medical School. He has led HIT efforts of the American College of Allergy, Asthma and Immunology, a national medical specialty society, and of the Tennessee Medical Association. He has authored the chapter on EHR Adoption for the Practice Management Manual of the American Academy of Allergy, Asthma and Immunology. He currently serves as a physician advisor for the American College of Physicians' American EHR Partners, an educational and information resource for EHR adoption and as a board member for the Tennessee chapter of the Health Information Management Systems Society. He is a member of the American Medical Informatics Association, the Association of Medical Directors of Information Systems and of Health Level 7, the international standards development organization for clinical data exchange.

He has completed the American Medical Informatics Association's 10x10 Informatics course through Oregon Health Sciences University. He also holds a certificate in Leadership Strategies in Health Information Technology from the Harvard School of Public Health.

Most recently, he has been active in the Office of the National Coordinator's Standards and Interoperability Framework initiative to enable clinical information exchange as co-lead of the Transitions of Care Clinical Information Modeling Workgroup.

Michael F. Chiang is Professor of Ophthalmology & Medical Informatics and Clinical Epidemiology at Oregon Health & Science University (OHSU). His clinical practice focuses on pediatric ophthalmology and adult strabismus. He leads an active research group that studies the implementation and evaluation of clinical information systems, telemedicine, genotype-phenotype correlation, and image analysis for ophthalmic care. He has received grant funding from the National Institutes of Health as well as several charitable foundations, and has received numerous clinical, research, and teaching awards. Dr. Chiang is chair of the American Academy of Ophthalmology (AAO) Medical Information Technology Committee, and is a member of the AAO Ophthalmic Technology Assessment Committee and AAO Annual Meeting Program Committee. He serves on the editorial boards for the Journal of the American Medical Informatics Association and the Journal of the American Association for Pediatric Ophthalmology and Strabismus, and regularly serves as a reviewer for many other academic journals and research organizations. He received a B.S. in Electrical Engineering and Biology from Stanford University, an M.D. from Harvard Medical School and the Harvard-MIT Division of Health Sciences and Technology, and an M.A. in Biomedical Informatics from Columbia University. He completed residency and pediatric ophthalmology fellowship training at the Johns Hopkins Wilmer Eye Institute. Before moving to OHSU in November 2010, he spent nearly 10 years on the faculty at Columbia University, where he was director of medical student education in ophthalmology and director of the introductory graduate student course in biomedical informatics.

Panel 2: EHR Support of Specialists in Patient Care + CDS

Moderator: George Hripcsak

Eric Schneider, ACP Performance Measurement Chair

Virna Little, Institute/Behavioral Health

Keith Dreyer, MD, American College of Radiologists

David Booker, MD, College of American Pathologists

Jonathan White, MD, AHRQ/CMS team Model EHR-Children

Virna Little, PsyD, LCSW-R, SAP, Senior Vice President for Psychosocial Services and Community Affairs

Virna Little is responsible for the administration and delivery of behavioral health, community and grant funded programs in nineteen community health and

mental health centers throughout New York City and New York States Hudson Valley Region. Ms. Little is also responsible for many of the services the organization provides to the uninsured.

Ms. Little has extensive experience providing behavioral health services in healthcare settings as well as developing and operating community programs. Ms. Little has knowledge of special populations such as HIV/AIDS, homeless and substance abuse and the chronically medically and mentally ill. Additionally Ms. Little has assisted organizations nationally and internationally in the development and implementation of integrated health and behavioral health service delivery models. Ms. Little has been a member of the Project IMPACT consulting team and worked with organizations around the country to implement depression identification and screening programs and is currently working with community health center systems across New York State and New Jersey on developing depression care programs.

Before joining the Institute, Ms. Little provided social services at the Department of Corrections and was a Domestic Violence Coordinator chosen by the Mayor's office to promote family violence identification and prevention in New York City . Ms. Little has received advanced training in working with trauma survivors, disaster mental health and critical incident debriefing. Ms. Little is a Department of Transportation and federally certified Substance Abuse Professional and a certified New York State Mandated Reporter child abuse trainer.

Ms. Little has her doctoral degree in psychology along with a masters in social work and bachelors degree in both psychology and social work. Ms. Little was a former adjunct professor at Westchester Community College and the College of New Rochelle and is currently appointed faculty at Columbia University.

Ms. Little has received awards for her work in behavioral health including the Eleanor Clarke award for innovative programs in healthcare (2004) and the National Association of Social Workers Image award (2006).

Ms. Little is currently serving on the boards of the Reproductive Health Access Project (RHAP), Association of Clinicians for the Underserved (ACU), New York State Play Therapy Association (NYAPT). Ms. Little is actively serving on committees for the Society for Social Work Leaders in Healthcare (SSWLHC) and The Community Health Center Association of New York State (CHCANYS) . Ms. Little is a member of the National Association of Social Workers, National Association of Community Health Centers, Association for the Prevention of Abuse to Children and the National Association of Play Therapists.

Keith J. Dreyer, DO, PhD serves as Vice-Chairman of Radiology at Massachusetts General Hospital and Assistant Professor of Radiology at Harvard Medical School. Dr. Dreyer is presenting as Co-Chair of the American College of Radiology's IT and Informatics Committee which, among its various initiatives, is actively engaged in

federal HIT policy issues and programs. Dr. Dreyer is a leading expert on RIS/PACS, Internet-based medical image distribution, voice recognition, EHR technology, and Internet/CD-ROM-based medical education. Dr. Dreyer's accomplishments are extensive and include: PACS installation at Massachusetts General Hospital and Brigham and Women's Hospital, image distribution solution for Partners HealthCare System, and the creation of the MGH Advanced Imaging Laboratory. Dr. Dreyer is widely published and serves as a clinical and technical advisor for several major medical imaging companies. He holds, and has held, numerous leadership positions with the American College of Radiology, Radiological Society of North America, and the Society for Imaging Informatics in Medicine, among others.

David Booker, MD, is Board-Certified in Anatomic and Clinical Pathology and has practiced pathology for 25 years. He is Chair of Pathology at Trinity Hospital of Augusta, GA and Clinical Professor of Pathology at the Medical College of Georgia. He co-founded Healthtronics Lab Solutions in 2005 and served as Medical Director for five years. He has designed a patented biopsy kit for patient safety that extends bar-coding chain of custody to the bedside. He is recognized internationally in Pathology Informatics and serves on the HL7 (co-chair) and IHE (member) Anatomic Pathology Working Groups. Dr. Booker is a member of the Board of Governors of the College of American Pathologists (CAP) and serves as Vice-Chair of the Council on Accreditation. He serves on numerous committees and working groups for the CAP, including the Diagnostic Intelligence and Health Information Technology (DIHIT) Committee, and is co-chair of the joint DIHIT/CGPA HIT Policy Work Group. Dr. Booker is a former President of the Georgia Association of Pathologists, former Council Member and Membership Chair of the Association for Pathology Informatics, and former President of the Medical Staff at Trinity Hospital of Augusta.

Jonathan White, MD, Director of IT, AHRQ.

Panel 3: Population Data, including Registries

Moderator: David Lansky

Francis X. Champion, MD, Harvard Vanguard Medical Associates

Donald Detmer, MD, American College of Surgeons

Michael Stanley, MD, Pediatrix Medical Group, TX

Francis X. Champion, MD, Harvard Medical School. Dr. Champion is the Director of Provider Programs for Outcome, Inc., Cambridge, MA. Outcome is the leading provider of clinical registries and Phase IV studies for hospitals and medical groups. Dr. Champion works with hospitals and physician professional societies to deliver clinical outcomes programs to improve clinical quality and patient safety.

He is a member of the Department of Population Medicine at Harvard Medical School where he participates in research initiatives involving the use of clinical information systems for biosurveillance, patient safety and clinical decision support. He maintains his internal medicine clinical practice at the HVMA Kenmore center in Boston. He served as the Director for Clinical Information Systems at Harvard Vanguard/Atrius Health from 2005-2007, helping to roll out the EpicCare EMR across the Atrius Health Care System of 700 physicians. He served as Medical Director of HVMA's Complex Chronic Care disease management service from 2007-2009. Since 2007 he was included in Boston Magazine's "Best Doctors in America" list.

He received his AB degree in biology from the College of the Holy Cross, medical degree from Harvard Medical School and completed internal medicine residency training at the New England Deaconess Hospital.

Don Eugene Detmer, MD, MA, is Professor Emeritus and Professor of Medical Education in the Department of Public Health Sciences at the University of Virginia, Senior Advisor to AMIA, and Visiting Professor at CHIME, University College of London. He is the founder and co-chair of the Blue Ridge Academic Health Group, chair of the IOM membership committee, chair of the board of MedBiquitous, associate editor of AMIA's Standards Standard, and a director of the Corporation for National Research Initiatives. He is the current chair of the membership committee of the Institute of Medicine and a fellow of AAAS, American College of Medical Informatics, American College of Surgeons, and American College of Sports Medicine (emeritus). Don is the immediate past President and CEO of the American Medical Informatics Association (AMIA) and is a past chairman of the IOM Board on Health Care Services, NLM Board of Regents, and the NCVHS. He chairs the Steering Committee of the AMIA Global Partnership Program.

His M.D. degree is from the University of Kansas and his MA is from Cambridge University, U.K. His education and training included work at Kansas, Johns Hopkins, National Institutes of Health, Duke, IOM, and Harvard Business School. Faculty appointments have been held at University of Wisconsin-Madison, University of Utah, University of Virginia, and Cambridge University. He served as Vice-President for Health Sciences at Utah and Virginia. He chaired the IOM committee that produced the Computer-based Patient Record reports of 1991 and 1997 and was a member of the IOM Errors and Quality Chasm reports. He is currently on an NRC committee offering advice to CMS for its IT structure plus an expert committee for an ONC SHARP grant on potential unintended consequences of the HITECH law.

Dr. Detmer's research interests include national and international health information and communications policy, quality improvement, administrative medicine, vascular surgery, education of clinician-executives, and leadership of academic health sciences centers.

Michael D. Stanley, MD, is a neonatologist by training and serves as Pediatrix Medical Group, Inc.'s Regional President. Prior to serving as Pediatrix's Regional President, Dr. Stanley served as the Medical Director of a Neonatal Intensive Care Unit in Fort Worth, Texas. He is Board Certified in Pediatrics and Neonatal-Perinatal Medicine. In Dr. Stanley's role as Regional President, he is active in Pediatrix's national health IT strategy and implementation.

Dr. Stanley received his medical degree from the University Of Oklahoma College Of Medicine in Oklahoma City, Oklahoma and completed his pediatric residency and neonatology fellowship training at Wilford Hall USAF Medical Center in Lackland, Texas. Dr. Stanley served in the US Air Force for nine years and achieved the rank of Major. He also served as a Clinical Assistant Professor of Family Practice at Southwestern Medical School and was instrumental in developing and managing several neonatal intensive care services in the Fort Worth area, as well as the neonatal transport team at Cook Children's Medical Center, one of the busiest transport services in the nation. In 2001, Dr. Stanley earned a master's degree in business administration from Baylor University in Dallas, Texas.

Panel 4: Experience from the Field

Moderator: Marty Fattig

Susan L. Davis, RN, EdD, Ascension Health

Jacqueline Fincher, MD, Thomson, GA

Adam D. Cheriff, MD, Weill Cornell Physician Organization

Bethany Gilboard, MA Technology Collaborative

Christopher Tashjian, MD, Ellsworth & Spring Valley Medical Clinic, WI

Angela Duncan Diop, ND, Unity Health Care, Washington, DC

Susan L. Davis, RN, EdD

President / Chief Executive Officer

St. Vincent's Health Services – Ascension Health

Susan L. Davis, RN EdD, is President and Chief Executive Officer of St. Vincent's Medical Center and St. Vincent's Health Services, a member of Ascension Health. She also serves as Ascension's Market Leader for the New York and Connecticut Region, and in this role provides strategic and operational leadership for Ascension hospitals in

Troy, Buffalo, Binghamton, Amsterdam, and Lewiston as well as St. Vincent's. In addition, Dr. Davis serves as Chair of the Ascension Health EHR Governance Council, which oversees Health IT planning and capital investing across the system.

Dr. Davis came to St. Vincent's from an 18-year career at Vassar Brothers Medical Center in Poughkeepsie, New York where she developed and implemented a variety of successful clinical services, including a new regional heart center for residents of the upstate New York area.

Dr. Davis received her Bachelor of Science in Nursing from Mt. Saint Mary College, Newburgh, NY, her Master of Arts in Nursing Administration and Doctorate of Education from Columbia University with an emphasis in management. She is a fellow of the American College of Healthcare Executives.

Since taking over as St. Vincent's CEO in 2004, Dr. Davis has presided over the opening of the region's most advanced Operating Suites and Intensive Care Units, and has launched the most ambitious technology upgrade in the Medical Center's history.

Dr. Davis is currently overseeing a \$142 million dollar master facility plan, which is being supported by more than \$42 million from an ongoing capital campaign. As the first phase of the project nears completion, St. Vincent's is set to open its new Elizabeth M. Pfriem SWIM Center for Cancer Care in 2009, and facilities that will triple the size of its emergency department.

Jacqueline W. Fincher, MD, MACP is a physician of Internal Medicine in private practice in Thomson, GA, where she is a managing partner of McDuffie Medical Associates. She is a graduate of Oral Roberts University with a BS in Biology, and a graduate of the Medical College of Georgia, where she received her MD and her residency training in Internal Medicine

Dr. Fincher is a 22 year member of and new "Master" in the American College of Physicians (ACP). She is the new Governor of the Georgia Chapter of ACP, 2011-2015, and has served as the Chairman of the Health & Public Policy Committee of the Georgia Chapter for the past 10 years. She was a project manager for the Information Rx patient education program by the National Library of Medicine & ACP Foundation, rolled out nationally in 2004. She has served the ACP in numerous capacities at both the state and national level, particularly in the areas of health advocacy, public policy, electronic health record implementation, and patient education.

Dr. Fincher is a member of the Medical Association of Georgia, serving on the Council on Legislation, and the American Medical Association, serving on the Health Information Technology Advisory Board. Additionally, Dr. Fincher serves on the

American EHR Partners Advisory Board. She has made numerous presentations at the state and national level on EHR selection and implementation for the small physician group practice. She was selected for the inaugural class of the Georgia Physician Leadership Academy in 2008, with a project requirement. Her project was a grassroots advocacy and video project involving the Georgia Chapter of the American College of Physicians and the Georgia Academy of Family Medicine, "Medicare in Crisis and the Patient Centered Medical Home Solution."

Dr. Fincher is a 20-year volunteer with the American Heart Association, serving as President of the GA Affiliate, and serving on the SE Affiliate and National Board of Directors. She was the recipient of the AHA's National Physician of the Year Award in 2000, for her "outstanding contributions to the accomplishment of the AHA mission to reduce disability and death from cardiovascular disease and stroke." She is also a 19 year breast cancer survivor and volunteer with the American Cancer Society, starting the first Relay for Life in her community and running a monthly cancer support group for 12 years.

Dr. Fincher is a frequent speaker to both lay and professional groups on cardiovascular disease, cancer, women's health issues, health & public policy, and electronic medical record implementation. She and her husband James L. Lemley, MD, are in medical practice together in rural Georgia and have one daughter, Laura, who is a pre-med student at Wake Forest University.

Pam Shivers, BS, CPC is a Practice Administrator for McDuffie Medical Associates in Thomson, GA where she has managed for the last 13 years. She is a graduate of Southern Wesleyan with a BS in Business and is currently a nominee for American College of Medical Practice Executives (ACMPE) studying to take her exam. She received her CPC in 2002 where she remains active in AAPC. She has been an active member of the GA chapter of MGMA for the last 11 years and is currently the Business Partner Chair. Pam has served on the legislative and education committee within the GA chapter. She is also a national member of MGMA and a member of our local chapter of CSRA Medical Managers' Association. In 2008 and 2009, she served on the committee to help establish CMS EHR Demonstration Project in GA through DCH Office of Health Information Technology and Transparency. Pam has presented at two national ACP annual meetings and has a video presentation of her experience with the implementation of EHR for the Medical Association of GA.

Adam D. Cheriff, MD

Chief Medical Information Officer
Weill Cornell Physician Organization

Dr. Cheriff is a graduate of Harvard College. After receiving his medical degree from Johns Hopkins School of Medicine, he completed a residency in Internal Medicine at New York Presbyterian (Weill Cornell Campus).

Dr. Cheriff joined the faculty within the Department of Medicine at Weill Cornell in 2001 and is currently an Associate Professor of Clinical Medicine. He has maintained an active internal medicine practice at Weill Cornell Internal Medicine Associates, while overseeing clinical IT operations for the Weill Cornell Physician Organization. Dr. Cheriff led the implementation of Weill Cornell's shared ambulatory electronic health record.

In 2009, Dr. Cheriff was appointed as the Chief Medical Information Officer for the Weill Cornell Physician Organization. In addition to managing the ongoing support of the EHR, he is responsible for Weill Cornell's data warehouse, data dictionary, on-line physician directory, and patient portal.

Dr. Cheriff's interests include clinical system usability, provider productivity, and process improvement. His recent research efforts have centered around measuring the effects of the EHR on provider productivity and medication prescribing accuracy and safety.

Bethany Gilboard is Director, for the Massachusetts e Health Institute Regional Extension Center. Prior to the creation of MeHI, Bethany project directed the Massachusetts Hospital Computerized Physician Order Entry Initiative, a partnership between MTC and the New England Healthcare Institute. In 2010, Bethany was awarded the Rx for Excellence Award by the Massachusetts Medical Law Review for her work in creating CPOE University for physicians and other health care providers in the Commonwealth. Bethany brings over 20 years of public and private health care experience with extensive knowledge of hospital and physician finances, operations and most recently health technology. Immediately prior, to joining the Massachusetts e Health Institute, Bethany spent ten years as the Executive Director of a 280 member Physician Hospital Organization (PHO), which was one of the first independent PHO's in Massachusetts to move forward with e-prescribing and electronic health record adoption. Bethany holds an undergraduate degree from the University of Rochester and a Masters of Public Administration, with a concentration in health policy and planning, from New York University.

Christopher Tashjian, MD is a board certified family physician practicing in rural Wisconsin. He started e-prescribing January of 2010 and implemented Cerner PowerWorks in March of 2010. Dr. Tashjian was one of the first to attest for stage 1 of meaningful use. He and his clinic are already pursuing stage 2 as they feel it will improve patient care. His group has endorsed measuring and reporting quality measures for several years and expects to become a certified medical home later this year.